**Market Notice**

**Date: 15 October 2013**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC184”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 15 October 2013 under its Programme Memorandum dated 29 November 2011.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,893,064,928.00

**Bond Code** FRC184

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.462% (3 Month JIBAR as at 15 October 2013 of 5.142% plus 232 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2018

**Books Close** 15 December,15 March, 15 June, 15 September

**Interest Date(s)** 20 December,20 March, 20 June, 20 September

**Last Day to Register** by 17:00 on14 December,14 March, 14 June, 14 September

**Issue Date** 15 October 2013

**Date Convention** Modified Following

**Interest Commencement Date** 15 October 2013

**First Interest Date** 20 December 2013

**ISIN No.** ZAG000109992

**Additional Information** Unsecured

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2828520

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154